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INTRODUCTION

Armida Ascano

Chief Content Officer and Head Futurist

- Background in Advertising and Media Studies
- Joined Trend Hunter in 2010, hunting over 50,000 microtrends
- Facilitated workshops and trend sessions with Google, P&G, Disney, etc.
- Creator of our key trend frameworks on topics such as Future Tech, Convenience, and our Micro-Generations Matrix
- Speaker at Future Festival, TMRE, Women in Leadership, Dreamforce
- Designer of the Future Festival trends program





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INTRODUCTION

Create the Future





INTRODUCTION

Trend Hunter is the #1 trend platform

Custom Research



Keynotes & Workshops Ū



NY Times Bestselling Books



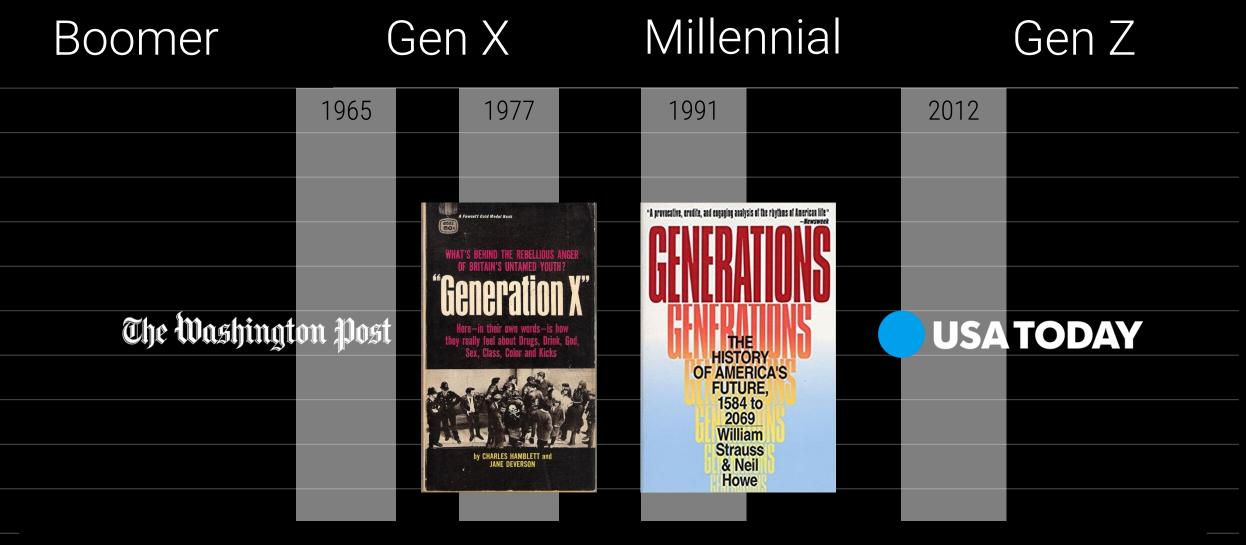
DANC



The Micro-Generations and Technology

What does emerging tech mean to each of these sub-segments?





1945 1950 1955 1960 1965 1970 1975 1980 1985 1990 1995 2000 2005 2010 2015 2020 2025 2030

1940



	Z Tribe Nouvea		u Millennial Pro M		illennial Gen		XS Leading		Boomers
Z Alpha	Zill	Zillennial		Mid Millennial		(enos	Neo Boomers		

Gen Z Millennials Gen X Boomers



In times of normalcy, generational behavior is a simple, predictable formula of **formative shared experience + life stage**

Ex. Gen Z

Digital Native + Youth = Low Attention Spans



We're in a new technological movement, which introduces a new shared formative experience

The new "Digital Renaissance" is already here, but we've seen it before...



Electricity The Steam Engine The Industrial Revolution The Automobile Television The Internet Personal Computing The Tech Boom (and Tech Bubble Bursting) The Rise of Social Media **Generative AI and Rising Screentime**



Neo Boomers		Gen X	(enos	Mid Mi	llennial	Zillennial		Z Alpha		
Leading Boomers		Gen XS		Pro Millennial		Nouveau Millennial		Z Tribe		

Boomers Gen X Millennials Gen Z











Baby Boomers

Born between 1946 – 1964 **They are known for:**

- Being huge in numbers
- Being both the original Hippies and original Yuppies
- Valuing the freedom to be yourself
- Independence and individuality as driving factors Micro-Generations:

Leading Boomers Neo Boomers





Leading Boomers

Born 1946 – 1954 Currently 67 – 76 **Tech & Leading Boomers:**

The pandemic created more enthusiasm for technology than before.



38%

of Baby boomers felt less connected to friends and family during the pandemic



of Baby Boomers said they actually felt more connected to friends and family due to tech

– Amica





of those who used video calling said it helped them feel closer to their family and friends

– Amica



Baby Boomers

showed the biggest increase in social media use among all generations in 2020

– Statista



2021: Intergenerational Tech



Connecting family members virtually becomes easier post-pandemic



Grandparent-Specific Investment Apps

.



Family Zoom Cooking Lessons



Family-Oriented Edtech Apps



Digital Quality Time Platforms



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2022: Digital Boomerlennials



The concept of Baby Boomers acting similar to Millennials extends online



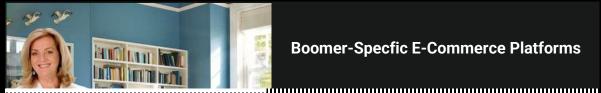
Baby Boomer Influencer Houses



Boomer Dating Apps



Retirement Community Platforms



Boomer-Specfic E-Commerce Platforms









Neo Boomers

Born 1955 – 1964 Currently 59 – 67 **Tech & Neo Boomers:** If it's useful and easy to implement, they're in.





of Baby Boomers say they are confused about emerging technologies

Stevens Institute of Technology





of Baby Boomers say technology can help them maintain independence as they age

– GSEI



Neo Boomers aren't opposed to tech-driven change

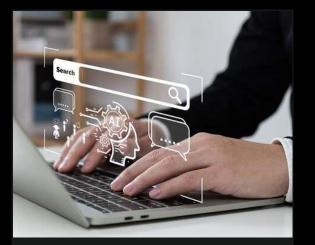
As long as it's useful and easy



Focused Care



The healthcare industry personalizes care through AI



AI Healthcare Programs

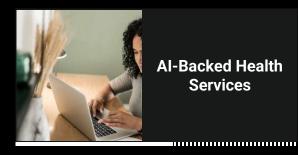


Global AI-Powered Healthcare Solutions



Virtual At-Home Care Solutions

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Cancer Treatment Estimation Services



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Baby Boomers & Tech

TLDR

- Baby Boomers are thought to be less tech-reliant than others
- That said, they are not resistant to tech-driven change

Leading Boomers

• Following the trajectory set by the pandemic, Leading Boomers are seeking tech that boosts community and connection

Neo Boomers

• This micro-generation is interested in how technology could benefit them, but needs something with a low barrier to entry



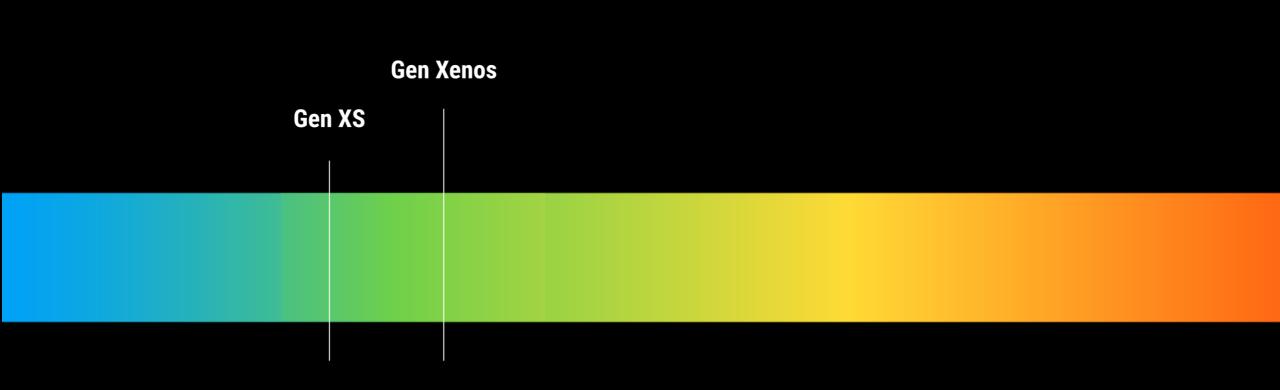
Thought Starters

Baby Boomers: Neo Boomers, Leading Boomers

- 1. How might this newfound enthusiasm for technology Influence how Boomers think about their Dry Eye Disease? Will it influence treatment expectations?
 - How might their DED, now exacerbated by tech engagement, interact with other ophthalmic care patients may need for cataracts, glaucoma, diabetes, or other diseases?

2. How does understanding these lifestyle components change the DED approach for diagnosis or relevant therapies a Boomer patient might need?





Gen X





Generation X

Born between 1981 – 1965 **They are known for:**

- Being the "middle child generation"
- The original latchkey kids
- Ushering in the concept of work/life balance
- High work ethic and family focus Micro-Generations:

Gen Xenos

Gen XS





Gen XS

Born 1965 – 1972 Currently 52 – 59 **Tech & Gen XS:**

Anything that can help them juggle their numerous responsibilities is welcome.



47%

of older Gen Xers surveyed financially contribute to both their parent(s) and child(ren) – Harris Poll



1 in 3

Homes are multigenerational

– Aviva, Global



Al Household

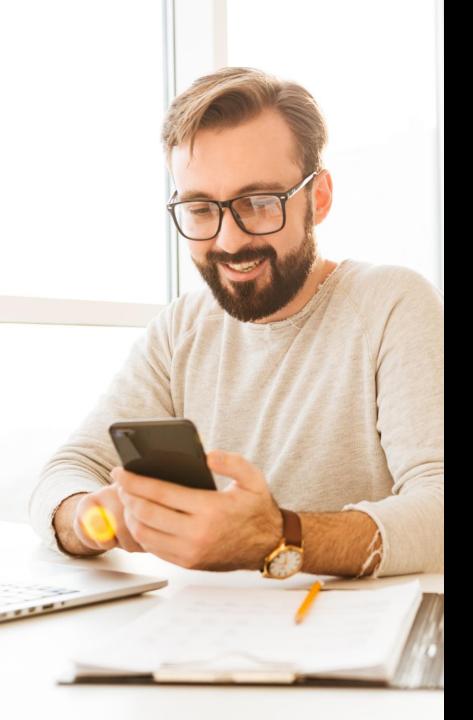


Day-to-day family organization is streamlined through new technologies





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Gen Xenos

Born 1972 – 1981 Currently 41 – 52 **Tech & Gen Xenos:**

They believe AI will be another catalyst for a better life that helps them unleash creativity.





"I'm very optimistic that [AI] could increase productivity [...] We could increase our well-being generally from work and we could take off more leisure time. **With AI, we could move to a fourday week easily.**"

- Christopher Pissarides, Nobel Prize-Winning Economist





Of Gen X say they are not afraid AI will replace them in the workplace

- Checkr





Of Gen X say AI will positively impact their lives, both professional and personal

– PCMag





AI Hobbyist

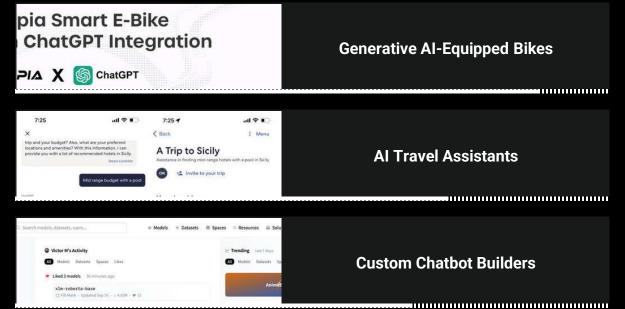


For tech enthusiasts, generative AI has become a tool of personal interest

.



AI-Powered Chess Sets





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Generation X & Tech

TLDR

- Generation X are the original early adopters of tech
- This generation is more willing to use technology in their personal and professional lives

Gen XS

• This micro-generation are working parents in multigenerational households who hope tech can help simplify their lives

Gen Xenos

• This micro-generation is an "AI hobbyist" and is looking for ways to stay abreast of the fast-moving updates



Thought Starters

Generation X: Gen Xenos, Gen XS

1. What will change about how we care for our DED patients as technology becomes more of a holistic personal assistant than simple pastime?

2. Knowing these patients are passionately embracing technology to juggle their numerous responsibilities, how well might current Dry Eye treatments fit in vs cause disruption in their daily routine? (frequency of use, ease of use, need for multiple therapies to treat, etc.)



Mid Millennial			
Pro Mi	Pro Millennial		Millennial

Millennials





Millennials

Born between 1982 – 1998 They are known for:

- For better or for worse, a focus on mental health
- Delaying milestones
- An aspirational approach to adulthood
 Micro Generations:
 Nouveau Millennial
 Mid Millennial
 Pro Millennial



65%

of Millennials want to use social media less frequently

– Deloitte, Global



51%

of Millennials said they've daydreamed about a life without social media

- TBH



To Millennials, technology represents tension





Pro Millennials

Born 1982 – 1987 Currently 36 – 41 **Tech & Pro Millennials:** Tension around how to parent in the Al era.



Pro Millennials are trying to raise **selfaware kids** who aren't reliant on technology

While also **equipping them for the future** by giving them the right tech tools



69%

of Millennial moms feel guilty about letting kids use screens

- Mashable





of Millennial parents feel tech has a negative impact on their kids

- MyVision



B0% oronto allow kido 5.11 ao

of parents allow kids 5-11 access to screens

-Pew







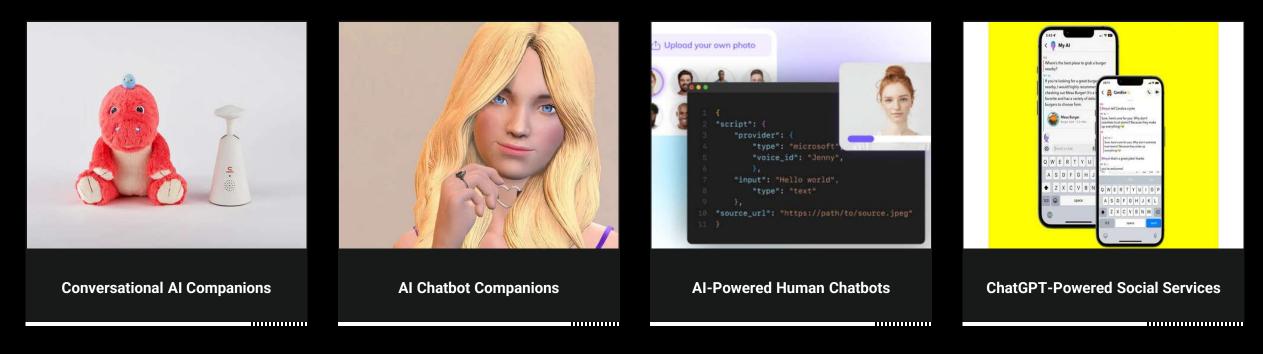
Maybe AI can help destigmatize screentime



AI Companion



Companies are creating AI-powered chatbots for virtual companionship and personalized assistance





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Mid Millennials

Born 1988 – 1993 Currently 30 – 36 **Tech & Mid Millennials:**

Grappling with whether new tech is a friend or foe.



89%

of Millennials are using AI in the workforce in 2023

- Checkr



76%

of Millennials using AI in the workforce are afraid to tell their managers for fear of being replaced by the tools – Checkr



Al Will Increase Work-Life Balance

AI Will Increase Output Expectations





Nouveau Millennials

Born 1994 – 1998 Currently 25 – 30 **Tech & Nouveau Millennials**

Stuck between using tech to enable freedom but trying to detach from the social pressures of being online



In 2019...



46%

of younger Millennials surveyed had \$0 saved for retirement

– GBR, Global



65% of Millennials had travel savings

- Forbes



WFH out of necessity proved that you can make a living without working in an office

For the Experience Economy Generation, this meant they could pursue a more flexible lifestyle



Remote Guidance



The rise of "digital nomads" has led to products and services in this space



Digital Nomad Camping Trailers

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Remote Office Travel Trailers

......................



Digital Nomad Guidance Platforms



Millennial-Friendly Remote Work Concepts



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Updated Detox



Digital detoxing becomes more integral for wellness-minded consumers

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Phone-Free Tourist Islands





Usage-Curbing

Smartphone

Locks

Pandemic-**Relieving Rustic**

Cabins

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Nostalgic Motel Campaigns

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Smartphone-Silencing Pouches



Social Media-Silencing Initiatives



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Millennials & Tech

TLDR

• Millennials have a fraught, but dependent relationship with tech that makes it a point of tension for them

Pro Millennials

 Caught between low and high-tech parenting, this micro-generation must destigmatize "screentime"

Mid Millennials

• This micro-generation is wary of how new technologies, especially AI, are used in the workplace

Nouveau Millennials

 This micro-generation enjoys the freedom technology provides, but wants a break from it too

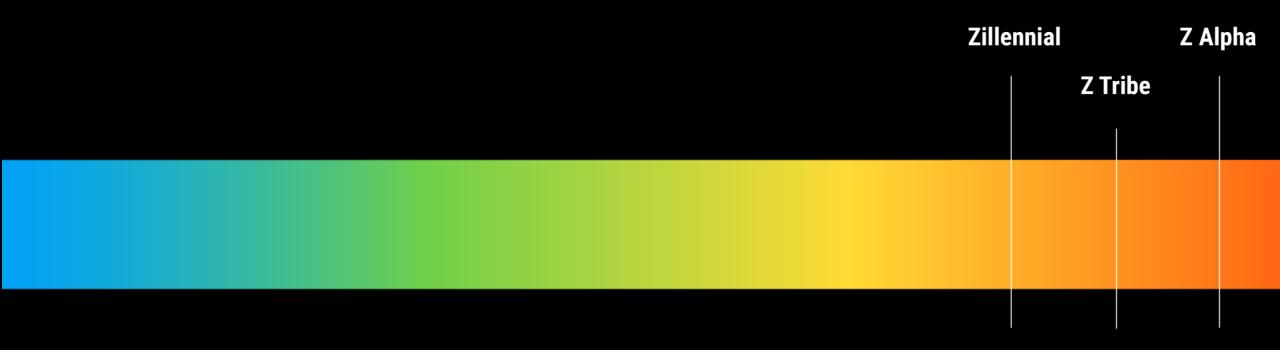


Thought Starters

Millennnials: Nouveau Millennials, Mid Millennials and Pro Millennials

- 1. Millennials entire lives revolve around technology.
 - How might this "quick self-service" and "anything at the press of a button" world they live in impact expectations of therapy performance?
 - What tools do they expect access to for managing therapeutic care at home and with their doctors?





Gen Z





Generation Z

Born between 1999 – Now **They are known for:**

- Being the first generation of "Digital Natives"
- Brand skepticism and resistance to advertising
- Keeping advocacy top-of-mind, always

Micro-Generations:

Z Alpha Z Tribe

Zillennials





Zillennials

Born 1999 – 2009 Currently 15 – 25 **Tech & Zillennials**

They want to make AI work for them, not the other way around.



of Gen Z is using ChatGPT in everyday life

- Wordfinder



Office employees are using ChatGPT for work, majority of which are Gen Z

- Wordfinder



64% Of Gen Z has used AI in school

- IT Brief





Of employers either have, or plan to, implement a ban on use of Al

- The Decoder



For this generation, it's not a question of whether or not to use AI at work or school

But whether they need to hide their use of AI from managers or professors



AI Policy



Businesses are implementing formal AI guidelines to ensure ethical workplace operations





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Z Tribe

Born 2008 – 2018 Currently 5 – 15 **Tech & Z Tribe**

We saw how being socialized on Social Media was a detriment to Millennials; will this happen with Z Tribe and AI as well?

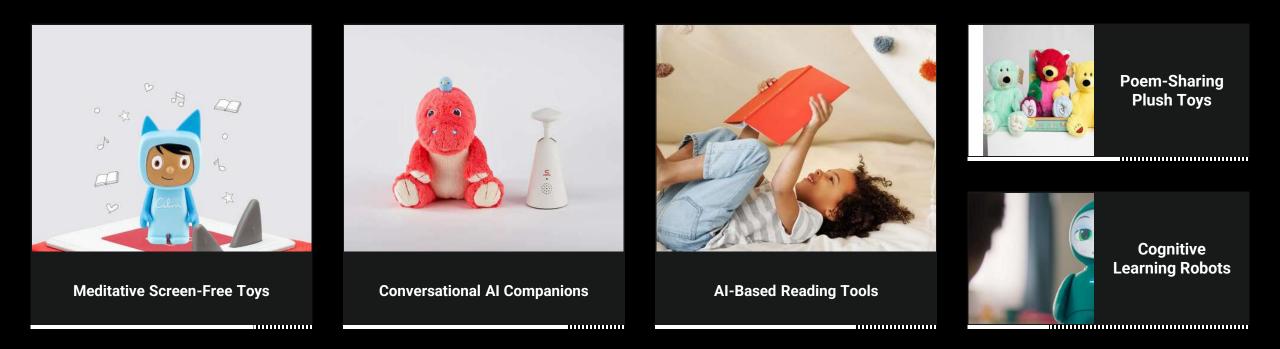


The question of whether AI will put undue pressure on Z Tribe

is a matter of whether their use of Al also integrates emotional and social health



EQ Play Tech-driven toys designed to boost emotional intelligence destigmatize devices





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IDHUNTER



Z Alpha

Born 2018 – Today Currently 0 – 5 **AI & Z Alpha**

What will everything – from education to careers – look like for the generation for whom AI is truly a part of daily life?



7.2 h/day

on average, is now spent watching video content on any device

- The Times



Doublec

screen time globally for children ages 4-15 when the Pandemic started

- Qustodio







"[...]In the fields of education and healthcare, imagine how awesome it would be to have an AI system that could help [young people] personalise our lives and be at the centre of our [own] growth."

Guido Putignano, World Economic Forum Al Youth Council



The Uncertainties of Z Alpha and Al

What will "personalized growth" look like in education? Medicine?How do you educate a generation that has access to everything?What kinds of jobs will be available to this generation?Will Z Alpha understand AI before the adults in their lives do?How can parents regulate this tech without stifling their kids?How can parents help kids build imagination if creativity is automated?



Z Alpha is well-equipped to face these challenges

The question is whether we're equipping ourselves to guide them





Generation Z & Tech

TLDR

 Generation Z maybe most at ease technology, but they are set to be most impacted by AI

Zillennials

• Working most junior jobs, this micro-generation can get most use out of AI, but the technology could also be detrimental to them

Z Tribe

• This micro-generation's AI use could repeat the negative psychological impacts Social Media had on Millennials if we're not careful

Z Alpha

• This micro-generation's future with AI is full of question marks, but we must help maintain a sense of balance



Thought Starters

Generation Z: Z Alpha, Z-Tribe and Zillennials

- 1. What does the ocular surface of a 5yrold spending 7+hrs a day on a video screen look like in 10 years? In 20 years?
 - If this behavior continues through a patient's lifetime, what will this do to disease prevalence in the future?
 - Does our industry have the right treatments today to meet these patient needs 20years from now?
 - What about treatments for these patients to take today that slows progression or prevents onset?



Thought Starters

Generation Z: Z Alpha, Z-Tribe and Zillennials

2. On a scale of 1-10, how ready would you say our industry is for this emerging era of AI?

- 3. With their understanding and reliance on AI in everyday life, what will these patients expect:
 - In how they select the right treatment?
 - In how they manage disease care with their doctor?



	Z Tribe	Nouveau Millennial		Pro Millennial		Gen XS		Leading Boomers	
Z Alpha	Zillennial		Mid Millennial		Gen Xenos		Neo Boomers		

Gen Z Millennials Gen X Boomers



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Armida@Trendhunter.com



